



Regular Electronic Funds Transfer (EFT) Contribution Form
The Lifecycle ENDOWMENT Policy

Important Information

If you wish to make regular/irregular contributions by transferring by EFT to Insurer's bank account as listed below and do not wish to inform the administrator each time that you make a contribution, you should complete this form. Please read the terms and conditions below. Please complete and return to The LifeCycle Endowment Policy at lifecycle@thecycle.co.za. If assistance is required in completing this form, please contact your financial adviser.

Investor Information

Account Number:

Title: First Names:

Surname / Registered Name:

Identity / Passport No.: Date of birth:

E-mail Address:

The LifeCycle Retirement Annuity Fund Investment Options

Please inform us where you wish to invest your EFT contribution. You may elect one or more investment options.

	% into each Portfolio
1. _____	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
2. _____	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
3. _____	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
TOTAL	1 0 0 %

Please note that no decimals are accepted in the % into each Portfolio. It must be a whole percentage (eg. 11%) and must be between 0% and 100%. The total must be 100%.

