



## ENDOWMENT POLICY - SECURITY SESSION NOTICE

### IMPORTANT INFORMATION

This application serves as a request to 27four Life to note a cession on this investment. This notice only applies to a security cession.

Where the Cedent is a natural person, the Cedent may not be:

- Insolvent
- Sequestered, or in the process of being sequestered
- Prohibited from ceding this investment in any way

Where the Cedent is a legal entity, the Cedent may not be:

- Under, or in the process of being under, judicial administration
- Liquidated, or in the process of being liquidated
- Prohibited from ceding this investment in any way.

### COMPLETE THE FORM AND SUBMIT DOCUMENTS

Should you wish to do a collateral cession (for security), complete all relevant sections of this form and submit it, together with the documents listed below, to [lifecycle@thecycle.co.za](mailto:lifecycle@thecycle.co.za) or fax to 071 628 9722.

- A clear copy of your South African ID or Passport (if Foreign National) of the investor or authorised signatories and trustees
- A document less than three months old containing the residential address of the investor or entity
- A cancelled cheque or a copy of your bank statement of the investor or entity
- A resolution of trustees / directors appointing authorised signatories, if Cedent is a company / trust
- ? If applicable, a completed "Acting on Behalf of the Investor form" plus the supporting documents referred to therein

### CUT OFF TIMES

We will only process your instruction once we receive all the required documents and the investment amount reflects in our product bank account. Instructions received before 13:00 (SA time) on a business day will be processed on the same day. Any instruction received after 13:00 on a business day will be processed on the next business day. Instructions in respect of a money market portfolio must be received by 11:00.

### CONTACT US

If you need help with this form, contact us on 071 628 9722 or email [lifecycle@thecycle.co.za](mailto:lifecycle@thecycle.co.za) between 08:00 - 17:00.

### PROVIDE DETAILS OF THE CEDENT

Policy Number/s to be ceded	<input type="text"/>
Full Name / Name of Entity	<input type="text"/>
ID or Passport Number (if Foreign National)	<input type="text"/>
Nationality (if Foreign National)	<input type="text"/>
Name of Financial Advisor (if applicable)	<input type="text"/>
Marital Status	Single <input type="checkbox"/> Married <input type="checkbox"/> Divorced <input type="checkbox"/>

Telephone	<input type="text"/>	Fax	<input type="text"/>
Email Address	<input type="text"/>	Cell	<input type="text"/>

**PROVIDE DETAILS OF THE CESSIONARY**

Full Name of Cessionary / Registered Name of Entity

Contact Person

**Street Address**

**Postal Address**

c/o	<input type="text"/>	Same as Street Address	Yes <input type="checkbox"/> No <input type="checkbox"/>
Unit	<input type="text"/>	c/o	<input type="text"/>
Complex	<input type="text"/>	Line 1	<input type="text"/>
Street Number	<input type="text"/>	Line 2	<input type="text"/>
Street	<input type="text"/>	Line 3	<input type="text"/>
Suburb	<input type="text"/>	Line 4	<input type="text"/>
City	<input type="text"/>	Postal Code	<input type="text"/>
Postal Code	<input type="text"/>	Country	<input type="text"/>
Country	<input type="text"/>		
Telephone	<input type="text"/>	Fax	<input type="text"/>
Email Address	<input type="text"/>	Cell	<input type="text"/>

**AUTHORISATION AND DECLARATION**

- I confirm that all information provided on this form is correct.
- I have not received advice from the Administrator regarding this instruction.
- I confirm that my appointed financial advisor may have access to my investment details via the secure section of the Administrator's website or via a secure electronic channel at my financial advisor's request.
- I have read, understood and agree to the latest Terms and Conditions which I understand may have changed since my original investment.

	Cedent	Cessionary
Signature	<input type="text"/>	<input type="text"/>
Full Name	<input type="text"/>	<input type="text"/>
Signed at	<input type="text"/>	<input type="text"/>
Date	<input type="text"/>	<input type="text"/>