



# LifeCycle Voluntary Investment Product

## Third-Party Payment Indemnity Form

### IMPORTANT INFORMATION

- This form can only be completed by the investor on request that your recurring withdrawal be paid to a third party.
- Your recurring withdrawal can only be paid to a third party if:
  - The third party is your spouse, and you have a joint bank account; or
  - The third party is a product provider within the same group administering your policy, i.e. a LifeCycle product.
- Attach a copy of the third-party bank account details (not older than 3 months) reflecting the name and account number of the third party.
- Attach a copy of the application form or statement of the LifeCycle product account where your recurring withdrawal will be paid to.

### YOUR POLICY DETAILS

Investment Number

Full Name and Surname

### INDEMNITY

I \_\_\_\_\_ with the LifeCycle Investment Number \_\_\_\_\_ do hereby expressly indemnify LifeCycle Investments (Pty) Ltd, the issuer of the investment, and the administrator "parties" and hold both parties harmless against any claim of whatsoever nature arising out of or in connection with the payment of my recurring withdrawal.

I will assume personal liability for any claim loss and/or damage of whatsoever nature which the parties may suffer as a result of the payment into the following bank account.

Bank

Account Holder

Account Number

### AUTHORISATION AND DECLARATION

By signing this form, you confirm that:

- You accept the latest terms and conditions relating to this investment.
- LifeCycle Investments (Pty) Ltd reserves the right in its sole discretion to refuse to make payment into any account other than the bank account of the investor.
- The parties will not be liable for any damages or losses of whatsoever nature arising out of the parties failure to action this instruction due to occurrences beyond our control.

Investor / Mandate Intermediary

Signature

Full Name

Signed at

Date