









Voluntary Investment Product

Letter of Intent

A Important Information

	Make an Informed Decision	<ul style="list-style-type: none"> Capitalised terms in this document are defined in the Terms and Conditions.
	Complete the Form	<ul style="list-style-type: none"> Please complete all the information on this form to ensure that there is no delay in processing your instruction. If you are representing the Investor, please complete the "Acting on Behalf of Investor" form.
	Collect Documents	<p>A copy of the fully completed Application Form</p> <p>A clear copy of your South African ID, or passport if you are a foreign national</p> <p>If applicable, a signed "Acting on Behalf of Investor" form with required documents</p>
	Submit the Documents	<ul style="list-style-type: none"> Please submit this form together with the FICA and supporting documents listed above to: lifecycle@thecycle.co.za
	Cut-Off Times	<ul style="list-style-type: none"> We will only process your instruction once we have received all the required documents. Instructions received before 11:00 on a Business Day will be processed on the same day. Instructions received after 11:00 on a Business Day will be processed on the next Business Day.
	Verification	<ul style="list-style-type: none"> The Administrator will verify this form, the FICA and supporting documents. We reserve the right to request any additional information prior to processing your instruction.
	Confirmation	<ul style="list-style-type: none"> You will receive confirmation once your instruction has been processed.
	Contact Us	<ul style="list-style-type: none"> If you have any queries, please contact us on/at: Email: lifecycle@thecycle.co.za Website: https://thelifecycle.co.za/

B Transfer Details

I hereby confirm my intention to transfer the proceeds of my investment product as a **UNIT transfer** as per details set out below:

Transferrer Details

Transferrer:

Investment Number:

Investor Name:

Identity Document No:

Transferee Details

Transferee:	LifeCycle Investments (Pty) Ltd
Investment Number:	
Category III FAIS Licence Number:	52896
Company Registration Number:	2022/666528/07
Contact Person:	Zandalee Clifford
Email Address:	lisp@thecycle.co.za

C

Investor Declaration

Please find fully completed Application form for the Transferee Fund

Please liaise with the Administrator, LifeCycle Investments (Pty) Ltd and D and D the Cycle (Pty) Ltd at:
email lisp@thecycle.co.za / lifecycle@thecycle.co.za to arrange and finalise the transfer and communicate any queries directly to the Administrator.

When you digitally sign this form in the block below you will be asked to save another version of this form. Please do not sign until you have completed all the required information.

Signature of Investor:

Date: dd mm yyyy

D

Additional Information

- LifeCycle Investments Proprietary Limited ("**LifeCycle Investments**" / "**the Administrator**", registration number: 2022/666528/07) is an authorised FSP (number: 52896). LifeCycle Investments is authorised by the Financial Sector Conduct Authority ("**FSCA**") to provide advice, intermediary services, and administrative services. For full details on the sub-categories for which LifeCycle Investments is licensed, please visit: https://www.fsc.co.za/fais/search_fsp.htm.
- LifeCycle Investments is located at 13 Moquini Coastal Estate, Danabaai, Mosselbaai, Western Cape, 6510, and can be contacted via our website: <https://thelifecycle.co.za/>, by phone on: 0716289722, by email at: lifecycle@thecycle.co.za, or by post at the physical address provided above.
- Your Selected Investment Option(s) will be registered in the name of LifeCycle Nominees (RF) Proprietary Limited ("**LifeCycle Nominees**" / "**the Nominee**", registration number: 2022/666540/07), which is approved by the FSCA as a nominee company to hold client assets. For full details please visit: <https://www.fsc.co.za/MagicScripts/mgrqispi.dll?APPNAME=Web&PRGNAME=Nominees>.