









A Important Information

	Make an Informed Decision	<ul style="list-style-type: none"> Capitalised terms in this document are defined in the Terms and Conditions.
	Complete the Form	<ul style="list-style-type: none"> Please complete all the information on this form to ensure that there is no delay in processing your instruction. If you are representing the Investor, please complete the "Acting on Behalf of Investor" form.
	Collect Documents	<p>A clear copy of the cohabitant's South African ID, or passport if a foreign national</p> <p>A document containing the cohabitant's residential address (< 3 months old)</p>
	Submit the Documents	<ul style="list-style-type: none"> Please submit this form together with the FICA and supporting documents listed above to: lifecycle@thecycle.co.za
	Cut-Off Times	<ul style="list-style-type: none"> We will only process your instruction once we have received all the required documents. Instructions received before 11:00 on a Business Day will be processed on the same day. Instructions received after 11:00 on a Business Day will be processed on the next Business Day.
	Verification	<ul style="list-style-type: none"> The Administrator will verify this form, the FICA and supporting documents. We reserve the right to request any additional information prior to processing your instruction.
	Confirmation	<ul style="list-style-type: none"> You will receive confirmation once your instruction has been processed.
	Contact Us	<ul style="list-style-type: none"> If you have any queries, please contact us on/at: Email: lifecycle@thecycle.co.za Website: https://thelifecycle.co.za/

B Investor Details

Contract Number:

Title: Specify: Marital Status:

Surname: First Name(s):

Date of Birth: dd mm yyyy

Citizenship: Identity Document No:

Cell Phone: Email:

C Cohabitant Declaration

I, the undersigned (full name and surname),

residing at the below address, on behalf of

Home Address

Street No. and Name:

Unit / Building No.:

Suburb: Post Code:

City: Country:

Postal Address

Same as Home Address Or:

Address Line 1:

Address Line 2:

Address Line 3: Post Code:

City: Country:

declare that the above address may be used as the address of the Policyholder.

When you digitally sign this form in the block below you will be asked to save another version of this form. Please do not sign until you have completed all the required information.

Signature of Cohabitant:

Date: dd mm yyyy

E Additional Information

- LifeCycle Investments Proprietary Limited ("LifeCycle Investments" / "the Administrator", registration number: 2022/666528/07) is an authorised FSP (number: 52896). LifeCycle Investments is authorised by the Financial Sector Conduct Authority ("FSCA") to provide advice, intermediary services, and administrative services. For full details on the sub-categories for which LifeCycle Investments is licensed, please visit: https://www.fsc.co.za/fais/search_fsp.htm.
- LifeCycle Investments is located at 13 Moquini Coastal Estate, Danabaai, Mosselbaai, Western Cape, 6510, and can be contacted via our website: <https://thelifecycle.co.za/>, by phone on: 0716289722, by email at: lifecycle@thecycle.co.za, or by post at the physical address provided above.
- Your Selected Investment Option(s) will be registered in the name of LifeCycle Nominees (RF) Proprietary Limited ("LifeCycle Nominees" / "the Nominee", registration number: 2022/666540/07), which is approved by the FSCA as a nominee company to hold client assets. For full details please visit: <https://www.fsc.co.za/MagicScripts/mgrqispi.dll?APPNAME=Web&PRGNAME=Nominees>.